

STATE OF NEVADA

FINANCIAL INSTITUTIONS DIVISION

APPLICATION FOR A PROPOSED NEW TRUST COMPANY

_____, 20_____

**TO: Commissioner
Financial Institutions Division
1830 E. College Parkway, Suite 100
Carson City, Nevada 89706**

WE, THE UNDERSIGNED, intending to organize and establish a corporation to engage in the trust company business as provided in the Nevada Trust Company Act, as amended, do hereby make application for permission to organize said trust company, and propose as follows:

1. That the main office of said trust company be located at: _____

in the City or Town of _____,
County of _____, State of Nevada.

2. That, in order of preference, said trust company have one of the following three titles:
 - a. _____
 - b. _____
 - c. _____

All questions should be answered completely. If answer is no or none, this should be indicated. The questions should not be answered by referral to other documents. To the extent possible, they should be answered in the space provided with insert pages utilized as necessary. All dollar amounts should be rounded to the nearest hundred, unless otherwise noted.

APPLICATION FOR A PORPOSED NEW TRUST COMPANY

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3. That the total consideration received by said trust company for the shares issued by it be allocated as follows:

Capital _____
Surplus _____
Total capitalization _____
Number of shares authorized _____
Number of shares issued _____
Par value per share _____
Sale price per share _____

4. That _____
Name of Agent
of _____, _____
Mailing Address City or Town
_____ act as sole and exclusive
State and Zip Code

Agent to represent and appear for the undersigned before the
Commissioner of Financial Institutions and to receive all
correspondence and documents, in respect to this application,
In accordance with annexed Appointment of Agent.

REPRESENTATIONS

THE UNDERSIGNED, in seeking approval to organize a trust company hereby jointly and severally represent and warrant to the Commissioner of Financial Institutions Division as follows:

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FIRST, that the undersigned are not a party to any written or oral agreement or understanding providing for the sale, pledge, transfer, or other disposition of any stock in the said trust company to be owned by the undersigned except as follows:

Names of Undersigned Parties to the Agreement	Names of Other Parties to the Agreement	Date and General Terms of Agreement

SECOND, there is no agreement between any other party and the undersigned to sell, pledge, transfer or otherwise dispose of any stock in the said trust company to the undersigned except as follows:

Names of Undersigned Parties to the Agreement	Names of Other Parties to the Agreement	Date and General Terms of Agreement

THIRD, that the undersigned are not acting as representative of, or on behalf of, any person, partnership, association, or corporation undisclosed to the Commissioner of Financial Institutions Division.

FOURTH, that the undersigned have not directly or indirectly paid, or agreed to pay to, or received, or agreed to receive, from any person, partnership, association, or corporation any money or other thing of value as a fee, commission, or other compensation for any service rendered, or to be rendered, or for any property transferred, or to be transferred, in connection with the organization of said trust company except as follows:

Name(s) of Payor(s)	Name(s) of Payee(s)	Reason for Payment	Date Paid	Amount

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APPOINTMENT OF AGENT

KNOW all persons by these presents, that the undersigned hereby make, constitute, appoint, and designate

(First Name)	(Middle Name)	(Last Name)
(Number and Street)	(City and State)	(Zip Code)
(Area Code) Telephone Number		

as our sole and exclusive agent.

IN connection with this application, said Agent is hereby authorized to represent and appear for the undersigned before the Commissioner and except in instances where the Commissioner shall require personal actions by the undersigned, said Agent is hereby empowered and authorized to do and perform all and every act or thing whatsoever necessary, as fully and to all intents and purposes as the undersigned might or could do if personally present at the doing thereof, and to receive all correspondence and documents from the Commissioner of Financial Institutions.

THE Agency created hereunder shall automatically terminate upon the date the proposed trust company shall become a body corporate and the interim directors thereof appointed in accordance with the law.

THE Agency created hereunder is, and shall be, irrevocable except by resolution adopted by a majority of the undersigned, which resolution shall be certified to the Commissioner by the undersigned voting for the same.

THE undersigned jointly and severally represent and warrant to the Commissioner of Financial Institutions that the complete terms of the agreement with said Agent pertaining to compensation of said Agent for services performed, and to be performed by said Agent, are as follows, and that the undersigned are not directly or indirectly party to any other written or oral agreement or understanding with said Agent relating to such compensation including any agreement or understanding which provides for any payment to said Agent solely contingent upon any action, decision, or forbearance on the part of the Commissioner of Financial Institutions Division.

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CERTIFICATE OF AGENT

THIS is to certify and warrant to the Commissioner of Financial Institutions Division that the undersigned Agent is not directly or indirectly a party to any written or oral agreement in relation to this Application for a Proposed New Trust Company under the terms of which the undersigned Agent has been paid, or will be paid, any money or other thing of value solely contingent upon the taking of any action, decision or forbearance to take action on the part of the Commissioner of Financial Institutions Division.

Signature of Agent

Date

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THE undersigned acknowledge that any misrepresentation or omission of a material fact, with respect to the foregoing, or with respect to any other documents or papers submitted by the undersigned, to the Commissioner of Financial Institutions in connection with the organization of the said trust company shall, unless expressly waived by the Commissioner of Financial Institutions constitute fraud in the inducement and be grounds for denial of a trust company charter in this or any other matter, grounds to require the resignation of the undersigned as directors or officers of the said trust company, and may subject the undersigned to other legal sanctions.

SIGNATURES OF PARTIES TO THIS APPLICATION

Signature _____

Typed Name _____

City _____

State/Zip Code _____

Signature _____

Typed Name _____

City _____

State/Zip Code _____

Signature _____

Typed Name _____

City _____

State/Zip Code _____

Signature _____

Typed Name _____

City _____

State/Zip Code _____

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City _____

State/Zip Code _____

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Typed Name _____

City _____

State/Zip Code _____

Signature _____

Typed Name _____

City _____

State/Zip Code _____

Signature _____

Typed Name _____

City _____

State/Zip Code _____

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(continued)

The data submitted in the remainder of this application should be complete and accurately represent the service area, competitive environment, and prospects for successful operation of the proposed trust company. It is not necessary to include an independent economic or market survey; however, if such a survey is included, the requested information should not be supplied by referral to the survey, but should be separately stated as the format requires. Each copy of the Application should contain copies of all documentation submitted with the original Application.

THE PROPOSAL

- a. Briefly indicate the reasons for submitting this Application.

- b. Indicate how establishment of the proposed trust company will promote the public convenience and advantage.

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c. Indicate the conditions in the community in which the proposed trust company will transact business that afford reasonable promise of successful operation.

d. Indicate whether the proposed trust company will be affiliated with any bank, holding company, or other financial institution.

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ORGANIZERS, MANAGEMENT AND OWNERSHIP

1. Organizers and Proposed Directors

Name	Residence City, State	Proposed Director (Yes or No)	Number of Years Trust Company Experience	Par Value Proposed Stock Subscription	Number Shares

2. Proposed Management

Name	Residence City, State	Proposed Director (Yes or No)	Number of Years Trust Company Experience	Par Value Proposed Stock Subscription	Number Shares

Total Number Shares #1 and #2 _____

*Do not extend the number of shares of a proposed officer if listed under (#1) above.